



**MONEY AND ME SOLICITORS**  
Here for your financial justice

Unit 7, Olympic Park  
Olympic Way  
Warrington  
Cheshire  
WA2 0YL

Date:

[Client's address]

Dear [Client's name]

**Your Claim against Your Wealth Manager**

Welcome to Money and Me Solicitors. We are a niche commercial law firm offering our legal services to individuals who have been the subject of potential overcharging by your Wealth Manager.

We note that you may be interested in employing our legal services in pursuing a claim in respect of potential overcharging by your Wealth Manager when providing wealth management services to you. This may mean that they are liable to compensate you for breaches of their legal and regulatory duties to you.

As a professional firm of Solicitors, we are authorised and regulated by the Solicitors Regulation Authority ("SRA"). The way in which we deliver our legal services to clients is governed by the general law and the regulatory requirements of the SRA.

As part of our legal and regulatory duties to you, we are required to provide you with some pre-contract information before you sign up for our legal services. To access this information, please follow link in the online form called "Pre Contract Information".

**Money and Me Solicitors is a trading name of Money and Me Solicitors Limited which is authorised and regulated by the Solicitors Regulation Authority as a Licensed Body Alternative Business Structure (ABS) under Authorisation number:670274 and is also registered with the Information Commissioner's Office.**

**Money and Me Solicitors Limited is a company incorporated in England and Wales under the Companies Act 2006 and under Company Registration number:12552029. Registered Office: Unit 7 Olympic Park, Olympic Way, Warrington, Cheshire, WA2 0YL. Branch address: Unit 75, Fountain Business Centre, Ellis Street, Coatbridge, ML5 3AA Tel : 01236 607952 E-mail: [info@moneyandmesolicitors.co.uk](mailto:info@moneyandmesolicitors.co.uk) Website: [www.moneyandmesolicitors.co.uk](http://www.moneyandmesolicitors.co.uk)**

This information is provided to comply with our legal and regulatory duties. We explain how our fees work and have also included an explanation of how such Damages-Based Agreements work as against other ways of paying for our fees, which we hope will be helpful.

Once you have read that important pre-contract information, you will see a link in the online form to our Client Pack. Included within the Client Pack is a form of “No Win No Fee” Agreement called a “Damages-Based Agreement” (with Schedules). This sets out how we propose to act for you on your claim(s).

It is very important to us that you understand pre-contract information and Client Pack including the Schedules and raise any questions on any part of which you are unsure. We want you to be a happy and informed client who works with us to achieve the best possible financial outcome for you by using our legal services.

### **Next Steps**

Once you have read the pre-contract information, this covering letter and the Client Pack, you will be asked to sign up for our services. Once you have done this, we will be in touch to verify your identity so that we may then commence acting for you.

We are looking forward to getting things moving for you and fighting for your financial justice.

Yours sincerely

David Miller

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